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PATENT

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re Application of: Freier, Baker, and Dobie

Serial No.: Not Yet Determined

Group Art Unit: Not Yet Determined

Filed: Herewith

Examiner: Not Yet Determined

Title: Antisense Modulation Of Sterol Regulatory Element-Binding Protein-1 Expression

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Commissioner for Patents

P.O. Box 1450

Alexandria, VA 22313-1450

Dear Sir:

PRELIMINARY AMENDMENT

Prior to examination on the merits, Applicants respectfully request that the application be amended as follows.